



November 03, 2023

To,

Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, ('Listing Regulations') for the quarter ended 30 September 2023

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the Listing Regulations, we hereby declare that the proceeds of all the debt raised during the quarter ended 30 September 2023, listed on BSE Limited, have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A** and **Annexure B (I)** to **Annexure B (V)**.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited**
(formerly known as Vivriti Capital Private Limited)

Vineet Sukumar
Managing Director
DIN: 06848801
Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai – 600002

Encl: a/a





Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)	INE01HV07411	Public Issue	Non-Convertible Securities	06 September 2023	INR 86.17 Crores	Yes	No	N/A	N/A
	INE01HV07403	Public Issue	Non-Convertible Securities	06 September 2023	INR 45.60 Crores	Yes	No	N/A	N/A
	INE01HV07429	Public Issue	Non-Convertible Securities	06 September 2023	INR 104.72 Crores	Yes	No	N/A	N/A
	INE01HV07437	Public Issue	Non-Convertible Securities	06 September 2023	INR 188.80 Crores	Yes	No	N/A	N/A
	INE01HV07445	Public Issue	Non-Convertible Securities	06 September 2023	INR 67.46 Crores	Yes	No	N/A	N/A



Annexure B (I)

Statement of deviation or variation of issue proceeds - INE01HV07411

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Public Issue	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					06 September 2023	
Amount raised (INR Crores)					86.17	
Report filed for the quarter ended					30 September 2023	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					N/A	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company General corporate purposes 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						



Annexure B (II)

Statement of deviation or variation of issue proceeds - INE01HV07403

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Public Issue	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					06 September 2023	
Amount raised (INR Crores)					45.60	
Report filed for the quarter ended					30 September 2023	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					N/A	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company General corporate purposes 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						



Annexure B (III)

Statement of deviation or variation of issue proceeds - INE01HV07429

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Public Issue	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					06 September 2023	
Amount raised (INR Crores)					104.72	
Report filed for the quarter ended					30 September 2023	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					N/A	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company General corporate purposes 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						



Annexure B (IV)

Statement of deviation or variation of issue proceeds - INE01HV07437

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Public Issue	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					06 September 2023	
Amount raised (INR Crores)					188.80	
Report filed for the quarter ended					30 September 2023	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					N/A	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company General corporate purposes 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						



Annexure B (V)

Statement of deviation or variation of issue proceeds - INE01HV07445

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Public Issue	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					06 September 2023	
Amount raised (INR Crores)					67.46	
Report filed for the quarter ended					30 September 2023	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					N/A	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company General corporate purposes 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						