

November 03, 2023

To,

Department of Corporate Services BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, ('Listing Regulations') for the quarter ended 30 September 2023

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the Listing Regulations, we hereby declare that the proceeds of all the debt raised during the quarter ended 30 September 2023, listed on BSE Limited, have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as Annexure A and Annexure B (I) to Annexure B (V).

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited** (formerly known as Vivriti Capital Private Limited)

Vineet Sukumar Managing Director DIN: 06848801

Address: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai – 600002

Encl: a/a

VIVRITI CAPITAL LIMITED

GST - 27AAFCV9757P1Z7 (Mumbai)

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Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Ministra	INE01HV07411	Public Issue	Non-Convertible Securities	06 September 2023	INR 86.17 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited	INE01HV07403	Public Issue	Non-Convertible Securities Non-Convertible Securities	06 September 2023	INR 45.60 Crores	Yes	No	N/A	N/A
(formerly known as Vivriti	INE01HV07429	Public Issue		06 September 2023	INR 104.72 Crores	Yes	No	N/A	N/A
Capital Private Limited)	INE01HV07437 Public Issue Non-Convertible Securities		06 September 2023	INR 188.80 Crores	Yes	No	N/A	N/A	
	INE01HV07445	Public Issue	Non-Convertible Securities	06 September 2023	INR 67.46 Crores	Yes	No	N/A	N/A





Annexure B (I)

Statement of deviation or variation of issue proceeds - INE01HV07411

Name of listed entity				Vivriti Capital Limited				
					(formerly known as Vivriti Capital Private Limited)			
Mode of fund raising (Public issue/ private placement)					Public Issue			
Type of instrument					Non- Convertible Securities			
Date of raising funds (Recent date of raising funds)						06 September 2023		
Amount raised (INR Crores)						86.17		
Report filed for the quarter ended						30 September 2023		
Monitoring A	Agency Nam	e if applicable				N/A		
Is there a De	viation / Va	riation in use of f	unds raised?			No	ı	
		required to vary	•			N/A	A	
		ectus/ offer doc		No)				
If yes, details	of the app	roval so required	?			N/A		
Date of appro	oval					N/A		
		ation / Variation				N/A		
Comments o	f the audit	committee after	review			N/A		
Comments o	f the audito	ors, if any				N/A		
Objects for w	hich funds	have been raised	d and where t	here		The proceeds of the Issuance were raised and		
has been a de	eviation, in	the following tak	ole			utilized for the following purposes:		
						•	repayment	ending, financing and for of interest and principal of
							_	rowings of our Company
Original	Modified	Original	NA - d:£: - d	Funds	A 100 0 1	•		porate purposes
Original		Original modification	Modified allocation,	utilized	Amou			Remarks,
object	object, if	modification	if any	utilizea	Deviation/Varia for the half year		-	if any
	any		ii aliy		accor		•	
						_		
					applicable object (INR Crores and in			
					%)	C1 01	cs and m	
		l	<u> </u>	N/A	, , , ,			

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation**: Managing Director

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Annexure B (II)

Statement of deviation or variation of issue proceeds - INE01HV07403

Name of listed entity				Vivriti Capital Limited				
					(formerly known as Vivriti Capital Private Limited)			
Mode of fund raising (Public issue/ private placement)					Public Issue			
Type of instrument					Non- Convertible Securities			
Date of raising funds (Recent date of raising funds)					06 September 2023			
Amount rais	sed (INR Cro	res)				45.60		
Report filed	I for the qua	rter ended				30 September 2023		
Monitoring	Agency Nam	ne if applicable				N/A		
	•	riation in use of				No		
	,	s required to vary	•			N/A		
-		pectus/ offer doc	•	No)				
		roval so required	?			N/A		
Date of app						N/A		
		ation / Variation				N/A		
		committee after	review			N/A		
	of the audito	•				N/A		
_		have been raised		here		The proceeds of the Issuance were raised and		
has been a	deviation, in	the following tal	ole			utilized for the following purposes:		
					repayment existing bor	ending, financing and for of interest and principal of rowings of our Company porate purposes		
Original	Modified	Original	Modified	Funds	Amo	unt of	Remarks,	
object	object, if	modification	allocation,	utilized		ation/Variation	if any	
	any		if any			ne half year		
						ding to		
						cable object		
					٠,	Crores and in		
			_		%)			
				N/A				

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation**: Managing Director

Contact: +91-44-4007 4800



Annexure B (III)

Statement of deviation or variation of issue proceeds - INE01HV07429

Name of listed entity	Vivriti Capital Limited		
	(formerly known as Vivriti Capital Private Limited)		
Mode of fund raising (Public issue/ private placement)	Public Issue		
Type of instrument	Non- Convertible Securities		
Date of raising funds (Recent date of raising funds)	06 September 2023		
Amount raised (INR Crores)		104.72	
Report filed for the quarter ended		30 September 2023	
Monitoring Agency Name if applicable		N/A	
Is there a Deviation / Variation in use of funds raised?		No	
Whether any approval is required to vary the objects of	f the	N/A	
issue stated in the prospectus/ offer document? (Yes/ N	No)		
If yes, details of the approval so required?		N/A	
Date of approval		N/A	
Explanation for the Deviation / Variation		N/A	
Comments of the audit committee after review		N/A	
Comments of the auditors, if any		N/A	
Objects for which funds have been raised and where the	nere	The proceeds of the Issuance were raised and	
has been a deviation, in the following table		utilized for the following purposes:	
	Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company		
Original Modified Original Modified	Funds	General corporate purposes Amount of Remarks,	
	utilized	Deviation/Variation if any	
any if any	utilizeu	for the half year	
arry		according to	
		applicable object	
		(INR Crores and in	
		%)	
	/A	,-,	

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director

Contact: +91-44-4007 4800





Annexure B (IV)

Statement of deviation or variation of issue proceeds - INE01HV07437

Name of listed entity				Vivriti Capital Limited				
					(formerly known as Vivriti Capital Private Limited)			
Mode of fund raising (Public issue/ private placement)					Public Issue			
Type of instrument					Non- Convertible Securities			
Date of raising funds (Recent date of raising funds)					06 September 2023			
Amount rais	sed (INR Cro	res)				188.80		
Report filed	for the quai	rter ended				30 September 2023		
Monitoring	Agency Nam	ne if applicable				N/A		
	•	riation in use of				No		
		s required to vary	•			N/A		
-		pectus/ offer doc	•	No)				
		roval so required	?			N/A		
Date of app						N/A		
		ation / Variation				N/A		
		committee after	review			N/A		
	of the audito	•				N/A		
-		have been raised		here		The proceeds of the Issuance were raised and		
has been a	deviation, in	the following tal	ole			utilized for the following purposes:		
					 Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company General corporate purposes 			
Original	Modified	Original	Modified	Funds	Amo	unt of	Remarks,	
object	object, if	modification	allocation,	utilized		ation/Variation	if any	
	any		if any			ne half year		
						ding to		
			1			oplicable object		
					٠,	Crores and in		
					%)			
			ſ	N/A				

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation**: Managing Director



Annexure B (V)

Statement of deviation or variation of issue proceeds - INE01HV07445

Name of listed entity					Vivriti Capital Limited			
·					(formerly known as Vivriti Capital Private Limited)			
Mode of fund raising (Public issue/ private placement)						Public Issue		
Type of instrument						Non- Convertible Securities		
Date of raising funds (Recent date of raising funds)						06 September 2023		
Amount raised (INR Crores)						67.46		
Report filed	for the quai	ter ended				30 September 2023		
Monitoring	Agency Nam	e if applicable				N/A		
Is there a De	eviation / Va	riation in use of	funds raised?			No		
Whether an	y approval is	required to vary	the objects (of the		N/A		
issue stated	in the prosp	ectus/ offer doc	ument? (Yes/	No)				
If yes, detail	ls of the app	roval so required	!?			N/A		
Date of app						N/A		
•		ation / Variation				N/A		
Comments	of the audit	committee after	review			N/A		
Comments						N/A		
,		have been raised		here		The proceeds of the Issuance were raised and		
has been a o	deviation, in	the following tak	ole			utilized for the following purposes:		
						Onward lending, financing and for		
						repayment of interest and principal of		
						•	rowings of our Company	
0	1.6.	0 · · ·	h a 1:5: 1	l			porate purposes	
Original	Modified	Original	Modified	Funds	Amou		Remarks,	
object	object, if	modification	allocation,	utilized		ition/Variation	if any	
	any		if any			e half year		
					ding to cable object			
						Crores and in		
					(IIVK (ciores and in		
	N/A							
N/A								

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director